



February 26, 2014

PHILIPPINE STOCK EXCHANGE, INC.

3rd Floor, Tower1
PSE Plaza, Ayala Triangle
Ayala Ave., Makati City

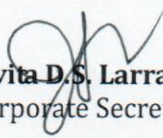
Attention: **Ms. Janet A. Encarnacion**
Head, Disclosure Department

Ladies and Gentlemen:

ISM Communications Corporation (the "Company") wishes to inform the Exchange that, at a meeting held earlier this morning by the Executive Committee of the Board of Directors of the Company, the Board decided to set the Annual Stockholders' Meeting for this year on April 7, 2014 (Monday) at 10 a.m. at the 15th Floor, PBCOM Tower, 6795 Ayala Avenue corner V.A. Rufino St., Makati City. The record date for stockholders who will be eligible and entitled to vote at the said meeting has been set to March 13, 2014. Enclosed with this letter is the draft Notice and Agenda for the meeting.

We trust that you find everything in order.

Very truly yours,


Jovita D.S. Larrazabal
Corporate Secretary

NOTICE OF ANNUAL MEETING OF THE STOCKHOLDERS

Please take notice that the Annual Meeting of the Stockholders of the **ISM COMMUNICATIONS CORPORATION** (the "Company") will be held on Monday, 7 April 2014 at 10a.m. at the 15th Floor, PBCOM Tower, 6795 Ayala Avenue corner V.A. Rufino St., Makati City, to discuss the following:

A G E N D A

1. Call to Order
2. Certification of Notice and Quorum
3. Review and Approval of the Minutes of the Previous Meeting held on May 20, 2013
4. Annual Report of Management and Approval of the Audited Financial Statements
5. Ratification of Acts of the Board of Directors and Management Since the Last Annual Stockholders' Meeting
6. Election of Directors
7. Appointment of External Auditor
8. Other Matters
9. Adjournment

For purposes of the meeting, only stockholders of record as of 13 March 2014 are entitled to notice of, and to vote at, the Annual Stockholders' Meeting.